

**HIGHER EDUCATION AND VOCATIONAL
TRAINING BOOKS JOINT STOCK
COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No.: 22/VCV-HEV

Hanoi, *K/* Dec 2025

REPORT
Results of the private placement of shares

To: State Securities Commission

I. Introduction on the Issuer

1. Name of the Issuer (full name): Higher Education and Vocational Training Books Joint Stock Company
2. Abbreviation name: HEV
3. Head office address: 187B Giang Vo, O Cho Dua Ward, Ha Noi
4. Telephone: 0243.9718437 Fax: Website: <https://hevobooks.com>
5. Charter capital: 10,000,000,000 VND
6. Ticker: HEV
7. Opening account at: Vietnam Joint Stock Commercial Bank for Industry and Trade – Hai Ba Trung branch
Account number: 111000002203
8. Enterprise Registration Certificate No. 0101517669 issued by the Department of Planning and Investment of Ha Noi on 28/07/2004, and admened 7th time on 07/06/2024
9. Licenses for business operation (if any, n accordance with the provisions of specialized laws): No

II. Plan on share offer

1. Ticker: HEV
2. Type of share: Ordinary shares
3. Terms of covered warrants attached to preferred shares (in case of offering preferred shares with attached covered warrants): No applicable
4. Numbr of shares to be offered: 4,000,000 shares
5. Offering price:
 - Highest offering price: 13,070 VND/share.



- Lowest offering price: 13,070 VND/share.
- 6. Transfer restriction: Shares offered via private placement to professional securities investors shall be subject to a transfer restriction period of one (01) year from the date of completion of the offering, except for transfers between professional securities investors, or transfers made in accordance with legally effective court judgments, arbitral awards, or inheritance as prescribed by law.
- 7. Estimated total proceeds from the offering: 52,280,000,000 VND.
- 8. Ending date of the offering: 09/12/2025

III. Results of the share offering

1. Total distributed shares: 4,000,000 shares, equivalent to 100% of the total shares offered, including:
 - Domestic investors: 4,000,000 shares;
 - Foreign investors and economic organizations with foreign ownership exceeding 50% of charter capital: 0 shares.
2. Offering price:
 - Highest offering price: 13,070 VND/share.
 - Lowest offering price: 13,070 VND/share.
 - Weighted average offering price: 13,070 VND/share
3. Total proceeds from the offering: 52,280,000,000 VND
4. Total expenses: 43,200,000 VND
 - Audit fee: 43,200,000 VND
5. Net proceeds from the offering: 52,236,800,000 VND

IV. List and ownership ratios of investors participating in the private placement

No.	Name of shareholders	ID card/ Passport/ Enterprise Registration Certificate	Potential offeree		Number of shares held before the offering (shares) (*)	Number of shares to be distributed	Total number of shares held after the offering (shares)	Ownership ratio of the offering (**) (%)
			Strategic investors/ Professional investors	Foreign investors/ Economic organizations with foreign ownership exceeding 50%/ Domestic investors				
1	Nguyen Thi Thu Dong	066182000208	Professional investors	Domestic investors	0	4,000,000	4,000,000	80%



(*) Based on the shareholder list provided by the Vietnam Securities Depository and Clearing Corporation as of Jun 10th 2025.

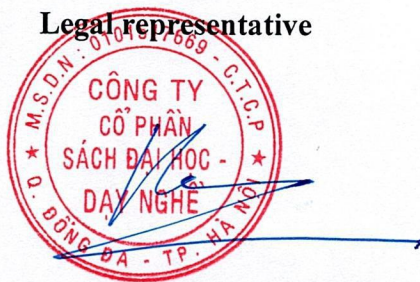
(**) The ownership ratio is calculated based on the total number of outstanding shares after the private placement, which is 5,000,000 shares.

V. Attached documents

1. Resolution no. 220 /NQ-HĐQT dated 12/12/2025 of the Board of Directors on approval of the results of the private placement of shares
2. Confirmation letter of the Bank where opening the blocked account on the obtained amount from the private placement.
3. Other relevant documents (if any)
- 4.

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Legal representative



TRAN DINH HOANG

